

**BOB LAZER TAXATION
P O BOX 450
Mt MARTHA Vic 3934
97010407**

Taxation Section 1515 Information Required

**2008 PAYG Income Tax Withholding Variation (ITWV)
Tax Assess Act Sch.1 Sect 15.15 (known as 1515 application)**

SECTION A - You

1. Full name, Tax File Number, Postal Address, Date of Birth, Occupation.
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2. Employment Declaration lodged with employer?
.....
3. Will you be receiving any payments under a labour hire arrangement?
.....
4. Work phone number
.....
5. Reason for application – neg geared investment, shares, PPP, allowance
.....

SECTION B - Employment

1. Same employer for whole year? Or dates
.....
2. Any voluntary agreement to withhold?
.....
3. Employers business name and ABN
.....
4. Pay Office address
.....
5. Pay officer's direct phone number
.....
6. Your Payroll ID number
.....
7. Annual gross salary on which you are taxed (excluding super, fringe benefits etc) but including any allowances.
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8. Payment frequency – weekly, fortnightly, monthly
.....
9. Date of last payment received, date of next payment to be received?
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SECTION C – Rental Property

1. Address of rental property
.....
2. Name/s on title or % owned
.....
3. Date purchased and \$ cost
.....
4. Dates available for rent in 2008
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SECTION D – Investments

1. Name of product and Product Ruling Number
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2. Date entered into
.....

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3. Commissioner's ruling obtained
 4. Prospectus issued

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5. Quantity of units/ \$\$ purchased

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SECTION E – Income for 2008

1. a) In addition to salary, do you expect bonuses or commissions?

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- b) Bank interest expected for 12 months

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- c) Dividends – Unfranked & Franked amounts

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- d) Distributions from Managed Funds or Trusts?

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- e) Rents to be received

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- f) Capital Gains or other Income

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SECTION F – Annual Deductions

1. Work Related – Motor vehicle, travel, uniform, self education \$\$

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2. Are any allowances included as income expected to be expended?

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3. Investment deductions – Interest paid and management fees

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4. Rental Property

a) Interest expected to be paid for 12 months

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- b) Rates & Insurance

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- c) Agents Commission and lease charges

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- d) Repairs & maintenance

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- e) Depreciation

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- f) Body corporate charges

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- g) Other

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